



September 04, 2024

BSE Limited

Department of Corporate Services,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400 001

National Stock Exchange of India Limited

The Listing Department,
Exchange Plaza,
Bandra Kurla Complex,
Mumbai - 400 051

Scrip Code: 543396

Symbol: PAYTM

Sub.: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Allotment of 254,908 equity shares pursuant to exercise of stock options under Employee Stock Option Schemes

Dear Sir/ Ma'am,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), we wish to inform that the Nomination and Remuneration Committee of the Board of the Company ("Committee"), on September 04, 2024 at 06:10 a.m. (IST) through circulation, approved the allotment of 254,908 equity shares having face value of ₹ 1 each, as fully paid-up, to the eligible employees, upon exercise of vested options, as per the details given below:

Scheme	Number of Equity Shares Allotted
Employee Stock Option Scheme 2019	254,288
Employee Stock Option Scheme 2008	620

Consequent to aforesaid allotment, the issued, subscribed and paid-up equity share capital of the Company stand increased from ₹ 636,384,447 (consisting of 636,384,447 equity shares of face value of ₹ 1 each) to ₹ 636,639,355 (consisting of 636,639,355 equity shares of face value of ₹ 1 each).

The statement under Regulation 10(c) of SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021 is enclosed as 'Annexure - I'.

This disclosure will also be hosted on the Company's website viz. <https://ir.paytm.com/>.

Kindly take the same on record.

Thanking you

Yours Sincerely,

For **One 97 Communications Limited**

Sunil Kumar Bansal

Company Secretary & Compliance Officer

Encl.: As above

One 97 Communications Limited

compliance.officer@paytm.com

www.paytm.com

Corporate Office - One Skymark, Tower-D, Plot No. H-10B, Sector-98, Noida-201304

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Registered Office - 136, First Floor, Devika Tower, Nehru Place, New Delhi-110019



Annexure – I

Statement under Regulation 10(c) of SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021

S. No.	Particulars	ESOP 2019	ESOP 2008
1.	Name of the Company Registered Office address	One 97 Communications Limited First Floor, Devika Tower, Nehru Place, New Delhi-110019	
2.	Name of the Stock Exchanges on which the Company's shares are listed	1. National Stock Exchange of India Limited 2. BSE Limited	
3.	Filing date of the statement referred in Regulation 10(b) of Regulations with Stock Exchange	1. NSE: December 7, 2021 & March 8, 2022 2. BSE: December 6, 2021 & March 8, 2022	1. NSE: December 7, 2021 2. BSE: December 7, 2021
4.	Filing Number, if any	1. NSE: 29276 & 30286 2. BSE: 143088 & 148040	1. NSE: 29290 2. BSE: 143207
5.	Title of the Stock Option Scheme pursuant to which shares are issued, if any	One 97 Employees Stock Option Scheme 2019 ("ESOP 2019")	One 97 Employees Stock Option Scheme 2008 ("ESOP 2008")
6.	Kind of Security to be listed	Equity Shares	
7.	Par value of the shares	Re. 1/- Per share	
8.	Date of issue of Shares	September 04, 2024	
9.	Number of shares issued	254,288 equity shares	620 equity shares
10.	Share Certificate No., if applicable	Not Applicable	
11.	Distinctive number of the share, if applicable	From 651,951,194 to 65,22,05,481 (Both Inclusive)	From 65,22,05,482 to 65,22,06,101 (Both Inclusive)
12.	ISIN Number of the shares if issued in demat	INE982J01020	
13.	Exercise price per share	Rs. 9/-	
14.	Premium per share	Rs. 8/-	
15.	Total Issued Shares after this issue	636,639,355 equity shares	
16.	Total Issued share capital after this issue	₹ 636,639,355	
17.	Details of any lock-in on the shares	No Lock in	
18.	Date of expiry of lock-in on the shares	Not Applicable	
19.	Whether shares identical in all respects to existing shares if not, when will they become identical?	Yes, all equity shares of the Company allotted pursuant to exercise of stock options shall rank pari-passu with the existing equity shares of the Company.	
20.	Detail of Listing fees, if payable	Not applicable	